

Current report no. 5/2017

January 27, 2017

Current and periodic information

“Summary of issue cost of series G shares – supplement to the current report no. 19/2016 of November 23, 2016.”

The Management Board of the Company CI Games S.A. with its registered seat in Warsaw (“Company”) presents a supplement to the content of the current report no. 19/2016 of November 23, 2016, in the scope of public disclosure of information contained in items 12 and 13 of the current report no. 19/2016 concerning costs related to the issue of ordinary bearer series G shares of the Company (“Issue”):

1. Total amount of costs which were recognized as Issue costs indicating the amounts of costs according to their titles:

Costs incurred and estimated by the Company as at the day of this current report related to the Issue, amounted to PLN 416,893.75 (four hundred sixteen thousand eight hundred ninety-three zlotys 75/100), including:

- a) for the costs of preparation and implementation of the offer/Issue – PLN 399,520.00 (three hundred ninety-nine thousand five hundred twenty zlotys 00/100);
- b) for underwriters remuneration – N/A;
- c) for preparing prospectus, taking into account advisory costs – N/A;
- d) for promotion of the offer – N/A;
- e) for legal advisory during Issue – PLN 17,373.75 (seventeen thousand three hundred seventy-three zlotys 75/100).

1. Average cost for performing a subscription per one security covered by the subscription:

Average cost borne by the Company per one series G share is PLN 0.38 (thirty-eight grosz).

Legal basis: Article 56 (1) (2) a) of the Act of 29 July 2005 Act on Public Offering, on Conditions for the Introduction of Financial Instruments to the Organized Trading System and on Public Companies (consolidated text Journal of Laws of 2013, item 1382) as read with § 33 (1) (12) and (13) of the regulation of Minister of Finance of 19 February 2009 on current and periodic information to be submitted by issuers of securities and on conditions for recognizing as equivalent information required by the laws of a non-Member State (consolidated text Journal of Laws of 2014, item 133).

Marek Tymiński – President of the Issuer’s Management Board